



Technology From another World

ALIEN WARP∞ HELP FILES

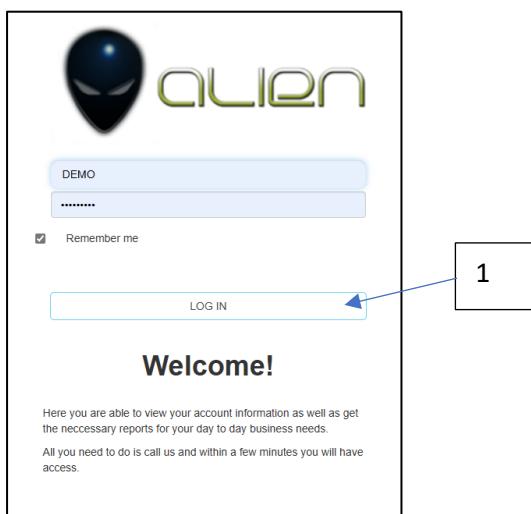


COMPANY PORTAL REPORTS AND OLAP

Alien Reports and OLAP option in COMPANY PORTAL

How do I Use the Portal functions?

- 1) Type <https://reports.aliens.co.za> into your browser and log in with your access details



- 2) Your Company Dashboard will open with a quick stat summary, as well as the months Sales / Stock on hand account balance of the current month.

Dashboard

Quick Information

Company Code	MOSH
Company Name	
Telephone Number	
E-mail	
Billing E-mail	

Account Balance

View last invoice	
Current balance	

Monthly Sales (July 2024)

	Ex. vat	Incl. Vat
Cost Price	2,380.76	2,380.76
Retail Price	2,805.09	2,805.09
Units Sold	126.00	

Current Stock On Hand

	Ex. vat	Incl. Vat
Cost Price	4,970,791.05	5,666,701.79
Retail Price	7,918,639.98	9,027,249.58
Items OH	444,277.95	

Quick Stats 15.13

Avg Mark Up	1.18
Avg Units per Sale	25.20
Avg Spend per Sale	22.26
Avg Cost per Sale	18.89

3) On the Detail tabs you can view your Account overview information.

Dashboard

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Information

Statements

Account Overview

Account#

Personal Details

Name:

Surname:

Company Details

Company Name:

VAT Number:

Address

Physical Address:

Postal Address:

Contact Numbers

Telephone:

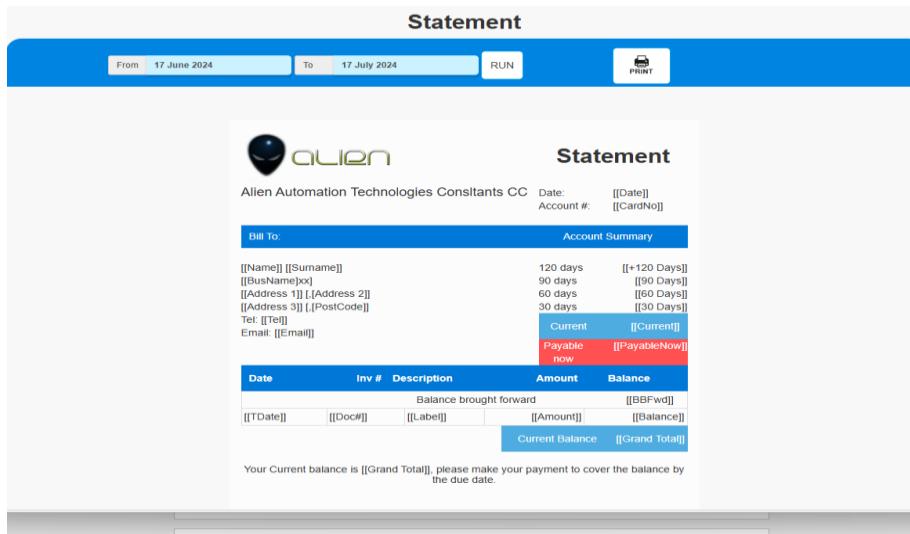
Cellphone:

Email Addresses

Email:

Account Email:

4) On the same drop-down select the Statements option to display the latest account statement.



5) From the Reports drop-down menu, you will be able to get reports on Sales / Sales summary / Grouped sales / Cash-ups / Stock / Orders / Prices / Subaccounts and OLAP which can be saved to excel / PDF or just printed.

6) To access the Online Analytical Processing functionality, click on the reports drop-down and then on the OLAP option.

The screenshot shows the ALIEN Software Dashboard. At the top right, there is a 'Reports' dropdown menu with the following options: Sales, Sales Summary, Grouped Sales, Cash Ups, Stock, Orders, Prices, SubAccounts, and Olap & BI. The 'Olap & BI' option is highlighted with a blue box and a number '6' indicating it is selected. The dashboard itself contains several sections: 'Quick Information' (Company Code: MOSH, Company Name: [redacted], Telephone Number: [redacted], E-mail: [redacted], Billing E-mail: [redacted]), 'Account Balance' (View last invoice: [redacted], Current balance: [redacted]), 'Monthly Sales (July 2024)' (Ex. vat: 0.00, Incl. Vat: 0.00, Cost Price: 0.00, Retail Price: 0.00, Units Sold: 0.00), 'Current Stock On Hand' (Ex. vat: 4,971,051.05, Incl. Vat: 5,666,998.19, Cost Price: 7,919,079.98, Retail Price: 9,027,751.18, Items OH: 444,297.95), and 'Quick Stats 0' (Avg Mark Up: 0, Avg Units per Sale: 0, Avg Spend per Sale: 0.00, Avg Cost per Sale: 0.00).

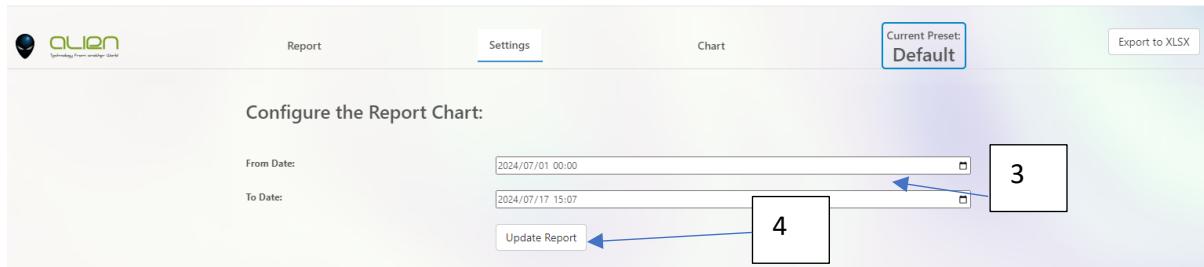
How do I use the OLAP Functionality in my Portal

- 1) The page will be displayed with a default set of fields selected which can be changed by selecting and de-selecting the options as in number (5).
- 2) On the top banner you can under the settings tab select the dates and also revert to the Report in table or graph /Chart format.

The screenshot shows the ALIEN Software OLAP functionality. At the top, there are tabs for 'Report', 'Settings', and 'Chart'. The 'Report' tab is selected, showing a table with the following data:

Product	Criteria2	Totcost	Total	GP	MU
Brake Fluid	Fuel 1	180.00	1	0.00	4.00
Coke	Coke	264.50		500.00	22.50
Diesel 50		440,065.81		0.00	322.00
Jive	Jive	253.00	506.00	1,100.00	44.00
	500MI	97.75	195.50	850.00	34.00
Motor Oil	Turbo 15W-40	50.00	95.00	47.37	1.90
	Turbo 5W40	336.00	380.00	46.32	4.52
Unleaded 95		23,655.28	23,655.28	0.00	103.00

On the left, there is a sidebar with 'Select a Preset' dropdown, 'Load Preset', 'Save Preset', and a list of fields to choose from: AccountName, ClientName, ClientSurname, Cardnumber, subAcc, SubID, Symbol, Date, Qty, and Total. Below this is a 'Drag fields between areas below:' section with 'Filters' and 'Columns' buttons. At the bottom, there are buttons for 'Rows' and 'Values' with 'Totcost (Sum)' and 'Total (Sum)' options. The top right shows 'Current Preset: Default' and 'Export to XLSX' buttons.



- 3) Start to set-up your report by setting the dates under the settings tab.
- 4) Click the update button.

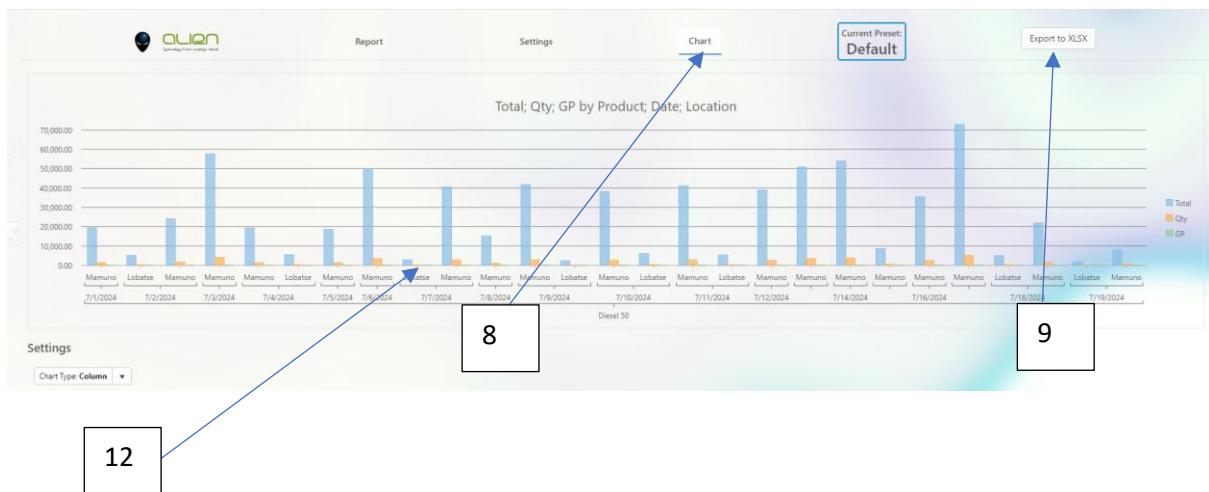
Product	Location	subAcc	Total	GP	Qty
	» Lobatse	N106840T	15,006.35	14.87	962.39
		N120830T	5,301.55	4.96	340.00
		N126510T	2,931.76	9.91	188.02
		N19390T	3,804.64	9.91	244.00
		Subtotal	27,044.29	39.65	1,734.41
		N115050T		94.75	2,420.46
		N106840T		118.44	3,220.35
		N115080T		23.69	656.00
		N115620T		94.75	1,962.02
		N117230T	26,094.55	94.75	1,820.25
		N117490T	40,985.90	118.44	2,859.01
		N119820T	9,088.83	23.69	634.00
		N120830T	25,847.55	71.06	1,803.02
		N126510T	37,964.08	118.44	2,648.22
		N126840T	27,238.12	71.06	1,900.02
	» Diesel 50	N127840T	52,408.01	165.81	3,655.77
		N14010T	24,514.04	71.06	1,710.00
		N19390T	11,912.97	47.37	831.00
		N22350T	21,306.00	71.06	1,486.22
		N26100T	30,963.15	94.75	2,118.01
		N35910T	34,678.49	94.75	2,419.03
		N44180T	35,691.30	94.75	2,489.68
		N69840T	33,058.26	94.75	2,306.01
		N78130T	26,564.05	71.06	1,853.00
		N84960T	24,020.90	71.06	1,675.60
		N92360T	13,662.06	47.37	953.01
		Subtotal	593,794.36	1,752.84	41,420.67
			620,838.65	1,792.49	43,155.08
		Grand Total	620,838.65	1,792.49	43,155.08

Below the table are buttons: 'Collapse Rows' (unchecked), 'Row Totals: Subtotals' (selected), 'Column Totals: None' (selected), 'Show Zeros: False' (selected), 'Allow Merging: None' (selected).

- 5) Edit the report by selecting and de-selecting the default fields to get what you would like to be in your new report.
- 6) To add subtotals etc. to your report select the options below the table.

Product	Date	subAcc	Total	Qty	GP
— Diesel 50	— 7/1/2024	N12083OT	8,558.56	597.01	23.69
		Subtotal	19,428.31	1,355.24	71.06
		N10684OT	7,644.23	533.23	23.69
		N12784OT	3,225.53	225.00	23.69
	— 7/2/2024	N10684OT	5,074.83	325.46	4.96
		N4418OT	9,289.10	647.97	23.69
		Subtotal	29,144.18	2,004.44	76.02
		N3591OT	7,182.33	501.01	23.69
	— 7/3/2024	N11749OT	7,597.92	530.00	23.69
		N 11505 OT	6,472.86	451.52	23.69
		N6904OT	8,257.36	576.00	23.69
		N12684OT	7,812.96	545.00	23.69
		N11508OT	9,404.22	656.00	23.69
		Subtotal	57,662.33	4,022.29	165.81
		N1401OT	7,597.92	530.00	23.69
	— 7/4/2024	N12784OT	9,357.91	652.77	23.69
		N12651OT	8,7	611.00	23.69
		N2235OT	5,3	371.22	23.69
		N11723 OT	4,264.00	293.30	23.69
		N7813OT	9,748.28	680.00	23.69
	— 7/5/2024	Subtotal	24,674.88	1,690.85	76.02
		N10684OT	5,400.25	346.33	4.96
		N2610OT	7,884.64	550.00	23.69
	— 7/6/2024	N10684OT	10,724.54	748.10	23.69
		Subtotal	18,609.17	1,298.10	47.37
		N11562OT	6,929.45	483.37	23.69
		N11749OT	10,665.76	744.00	23.69
	— 7/7/2024	N12784OT	8,744.78	610.00	23.69
		N12651OT	6,723.44	469.00	23.69
		N1939OT	2,766.79	193.00	23.69
		Subtotal	49,449.27	3,449.38	165.81

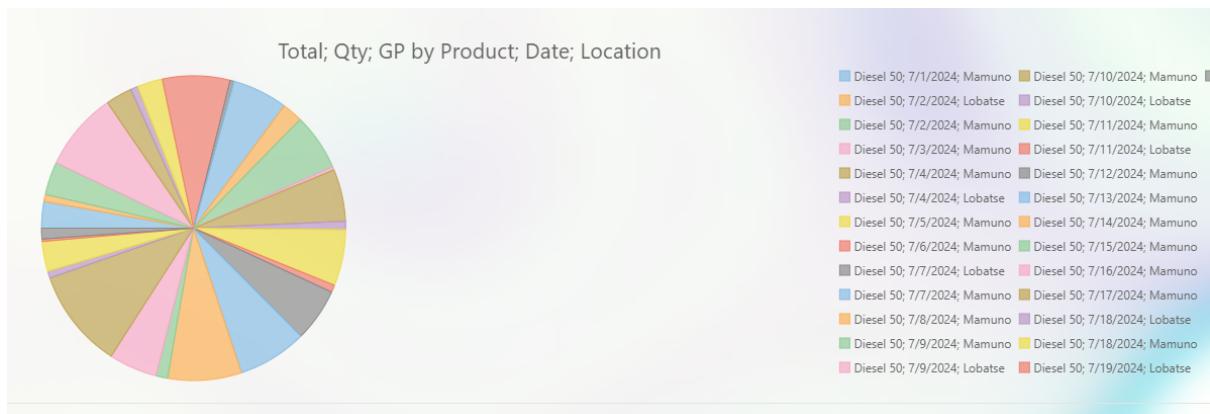
7) Depending on the fields and criteria you selected, the report will be displayed with more detail. Date / Sub account / subtotal.



8) Select the Chart view to see the report in a different chart format. As you change or update the fields, the chart will update.

9) The report can be saved in Excel.

Pie Chart view



- 10) Once you are happy with the report, you can save as a new “Preset” by naming it and save.
- 11) You can then “Load preset” by selecting from the list of “presets” you have saved.” This allows for multiple reports with the parameters you set initially to be saved and re-used by editing the time line as initially setup under “Settings” (3/4).

